

MORTGAGE LOAN APPLICATION WORKSHEET

To Be Completed In Detail

BORROWER INFORMATION

BORROWER

NAME _____
SOC SEC NO. _____
BIRTH DATE _____
MARRIED _____ UNMARRIED _____ SEPARATED _____
DEPENDENTS _____ AGES _____
CURRENT HOME PHONE (INC AREA CODE) (____) _____ - _____

CO-BORROWER

NAME _____
SOC SEC NO. _____
BIRTH DATE _____
MARRIED _____ UNMARRIED _____ SEPARATED _____
DEPENDENTS _____ AGES _____
CURRENT HOME PHONE (INC AREA CODE) (____) _____

RESIDENCY HISTORY

DATES: (MO/YR) _____
CURRENT HOME ADDRESS FROM: _____ TO: _____
STREET _____
City/State/Zip _____
RENT _____ OWN _____
RENT/MORTGAGE PAYMENT _____/MO
LANDLORD/MORTGAGE CO.
NAME _____
ACCOUNT # _____
HOME VALUE (EST) \$ _____
MORTGAGE BALANCE \$ _____

(Indicate "Same as Borrower" if applicable) DATES: (MO/YR) _____
CURRENT HOME ADDRESS FROM: _____ TO: _____
STREET _____
City/State/Zip _____
RENT _____ OWN _____
RENT/MORTGAGE PAYMENT _____/MO
LANDLORD/MORTGAGE CO.
NAME _____
ACCOUNT # _____
HOME VALUE (EST) \$ _____
MORTGAGE BALANCE \$ _____

IF RESIDING LESS THAN 2 YEARS AT ABOVE ADDRESS, COMPLETE THE FOLLOWING

DATES: MO/YR _____
PREVIOUS ADDRESS FROM: _____ TO: _____
STREET _____
City/State/Zip _____
RENT _____ OWN _____
RENT/MORTGAGE PAYMENT _____/MO
LANDLORD/MORTGAGE CO.
NAME _____

DATES: MO/YR _____
PREVIOUS ADDRESS FROM: _____ TO: _____
STREET _____
City/State/Zip _____
RENT _____ OWN _____
RENT/MORTGAGE PAYMENT _____/MO
LANDLORD/MORTGAGE CO.
NAME _____

IF RESIDING LESS THAN 2 YEARS AT ABOVE ADDRESSES, COMPLETE THE FOLLOWING

DATES: MO/YR _____
PREVIOUS ADDRESS FROM: _____ TO: _____
STREET _____
City/State/Zip _____
RENT _____ OWN _____
RENT/MORTGAGE PAYMENT _____/MO

DATES: MO/YR _____
PREVIOUS ADDRESS FROM: _____ TO: _____
STREET _____
City/State/Zip _____
RENT _____ OWN _____
RENT/MORTGAGE PAYMENT _____/MO

EMPLOYMENT HISTORY

CURRENT EMPLOYMENT

BORROWERS EMPLOYER SELF-EMPLOYED YES ___ NO ___

NAME _____

STREET _____

City/State/Zip _____

PHONE (INC AREA CODE) (____)____ - _____

POSITION _____

DATES EMPLOYED (MO/YR) FROM _____ TO _____

GROSS SALARY \$ _____ ANNUAL _____
MONTHLY _____
WEEKLY _____

COMMISSION/BONUS \$ _____

OTHER INCOME \$ _____

OTHER SOURCE: _____

CURRENT EMPLOYMENT

CO-BORROWERS EMPLOYER SELF-EMPLOYED YES ___ NO ___

NAME _____

STREET _____

City/State/Zip _____

PHONE (INC AREA CODE) (____)____ - _____

POSITION _____

DATES EMPLOYED (MO/YR) FROM _____ TO _____

GROSS SALARY \$ _____ ANNUAL _____
MONTHLY _____
WEEKLY _____

COMMISSION/BONUS \$ _____

OTHER INCOME \$ _____

OTHER SOURCE: _____

IF EMPLOYED IN CURRENT JOB FOR LESS THAN 2 YEARS, COMPLETE THE FOLLOWING**PREVIOUS EMPLOYMENT**

BORROWERS EMPLOYER SELF-EMPLOYED YES ___ NO ___

NAME _____

STREET _____

City/State/Zip _____

PHONE (INC AREA CODE) (____)____ - _____

POSITION _____

DATES EMPLOYED (MO/YR) FROM _____ TO _____

GROSS SALARY \$ _____ ANNUAL _____
MONTHLY _____
WEEKLY _____

COMMISSION/BONUS \$ _____

OTHER INCOME \$ _____

PREVIOUS EMPLOYMENT

CO-BORROWERS EMPLOYER SELF-EMPLOYED YES ___ NO ___

NAME _____

STREET _____

City/State/Zip _____

PHONE (INC AREA CODE) (____)____ - _____

POSITION _____

DATES EMPLOYED (MO/YR) FROM _____ TO _____

GROSS SALARY \$ _____ ANNUAL _____
MONTHLY _____
WEEKLY _____

COMMISSION/BONUS \$ _____

OTHER INCOME \$ _____

IF EMPLOYED IN ABOVE JOB FOR LESS THAN 2 YEARS, COMPLETE THE FOLLOWING**PREVIOUS EMPLOYMENT**

BORROWERS EMPLOYER SELF-EMPLOYED YES ___ NO ___

NAME _____

STREET _____

City/State/Zip _____

PHONE (INC AREA CODE) (____)____ - _____

POSITION _____

DATES EMPLOYED (MO/YR) FROM _____ TO _____

GROSS SALARY \$ _____ ANNUAL _____
MONTHLY _____
WEEKLY _____

COMMISSION/BONUS \$ _____

OTHER INCOME \$ _____

PREVIOUS EMPLOYMENT

CO-BORROWERS EMPLOYER SELF-EMPLOYED YES ___ NO ___

NAME _____

STREET _____

City/State/Zip _____

PHONE (INC AREA CODE) (____)____ - _____

POSITION _____

DATES EMPLOYED (MO/YR) FROM _____ TO _____

GROSS SALARY \$ _____ ANNUAL _____
MONTHLY _____
WEEKLY _____

COMMISSION/BONUS \$ _____

OTHER INCOME \$ _____

ASSETS

1. BANK: NAME

NAME _____

ACCOUNT NUMBERS (last 4 digits only):

CHECKING _____ BAL \$ _____
 SAVINGS _____ BAL \$ _____
 CD _____ BAL \$ _____
 MONEY MARKET _____ BAL \$ _____

2. BANK: NAME

NAME _____

ACCOUNT NUMBERS (last 4 digits only):

CHECKING _____ BAL \$ _____
 SAVINGS _____ BAL \$ _____
 CD _____ BAL \$ _____
 MONEY MARKET _____ BAL \$ _____

3. BANK: NAME

NAME _____

ACCOUNT NUMBERS (last 4 digits only):

CHECKING _____ BAL \$ _____
 SAVINGS _____ BAL \$ _____
 CD _____ BAL \$ _____
 MONEY MARKET _____ BAL \$ _____

4. BANK: NAME

NAME _____

ACCOUNT NUMBERS (last 4 digits only):

CHECKING _____ BAL \$ _____
 SAVINGS _____ BAL \$ _____
 CD _____ BAL \$ _____
 MONEY MARKET _____ BAL \$ _____

OTHER ASSETS

STOCKS \$ _____
 IRA'S \$ _____
 RETIREMENT (401K) \$ _____
 LIFE INSURANCE (CASH VALUE) \$ _____
 AUTOMOBILES (YEAR, MAKE, MODEL, VALUE)
 _____ \$ _____
 _____ \$ _____
 _____ \$ _____
 PERSONAL PROPERTY (FURNITURE, ETC.):\$ _____

OTHER REAL ESTATE OWNED

TYPE	VALUE	BALANCE	PAYMT/MO	RENT/MO
1. _____	\$ _____	\$ _____	\$ _____	\$ _____
2. _____	\$ _____	\$ _____	\$ _____	\$ _____
3. _____	\$ _____	\$ _____	\$ _____	\$ _____

STOCKS \$ _____
 IRA'S \$ _____
 RETIREMENT (401K) \$ _____
 LIFE INSURANCE (CASH VALUE) \$ _____
 AUTOMOBILES (YEAR, MAKE, MODEL, VALUE)
 _____ \$ _____
 _____ \$ _____
 _____ \$ _____
 PERSONAL PROPERTY (FURNITURE, ETC.):\$ _____

OTHER REAL ESTATE OWNED

ADDRESS

TYPE: SFR – SINGLE FAMILY RESIDENTIAL
 2, 3, or 4-FAMILY
 CONDO
 TNHM – TOWN HOME

** PLEASE ATTACH ADDITIONAL PAGES IF NECESSARY FOR MORE ASSETS.

LIABILITIES

BORROWER	CO-BORROWER
CREDITOR _____	CREDITOR _____
TYPE ACCT _____	TYPE ACCT _____
PAYMT/MO _____ BAL \$ _____	PAYMT/MO _____ BAL \$ _____
CREDITOR _____	CREDITOR _____
TYPE ACCT _____	TYPE ACCT _____
PAYMT/MO _____ BAL \$ _____	PAYMT/MO _____ BAL \$ _____
CREDITOR _____	CREDITOR _____
TYPE ACCT _____	TYPE ACCT _____
PAYMT/MO _____ BAL \$ _____	PAYMT/MO _____ BAL \$ _____
CREDITOR _____	CREDITOR _____
TYPE ACCT _____	TYPE ACCT _____
PAYMT/MO _____ BAL \$ _____	PAYMT/MO _____ BAL \$ _____
CREDITOR _____	CREDITOR _____
TYPE ACCT _____	TYPE ACCT _____
PAYMT/MO _____ BAL \$ _____	PAYMT/MO _____ BAL \$ _____

If you answer "yes" to any question A through G, please use continuation sheet for explanation.

	BORROWER		CO-BORROWER	
	YES	NO	YES	NO
A. ARE THERE ANY OUTSTANDING JUDGEMENTS AGAINST YOU?	_____	_____	_____	_____
B. HAVE YOU BEEN DECLARED BANKRUPT IN THE LAST 7 YEARS?	_____	_____	_____	_____
C. HAVE YOU HAD PROPERTY FORECLOSED UPON OR GIVEN TITLE OR DEED IN LIEU THEREOF IN THE LAST 7 YEARS?	_____	_____	_____	_____
D. ARE YOU PARTY TO A LAWSUIT?	_____	_____	_____	_____
E. ARE YOU PRESENTLY DELINQUENT OR IN DEFAULT ON ANY FEDERAL DEBT OR ANY OTHER LOAN OR FINANCIAL OBLIGATION?	_____	_____	_____	_____
F. ARE YOU OBLIGATED TO PAY ALIMONY, CHILD SUPPORT, OR SEPARATE MAINTENANCE?	_____	_____	_____	_____
G. IS ANY PART OF THE DOWN PAYMENT BORROWED?	_____	_____	_____	_____
H. ARE YOU a U.S. CITIZEN?	_____	_____	_____	_____
I. ARE YOU A PERMANENT RESIDENT ALIEN?	_____	_____	_____	_____
J. HAVE YOU HAD AN OWNERSHIP INTEREST IN A PROPERTY IN THE LAST THREE YEARS?	_____	_____	_____	_____

BORROWER	CO-BORROWER
RACE/NATIONAL ORIGIN:	RACE/NATIONAL ORIGIN:
American Indian, Alaskan Native _____ Asian, Pacific Islander _____	American Indian, Alaskan Native _____ Asian, Pacific Islander _____
Black _____ Hispanic _____ White _____ Other _____	Black _____ Hispanic _____ White _____ Other _____
SEX: Female _____ Male _____	SEX: Female _____ Male _____

I/We certify that the information provided herein on this application is true to the best of my/our knowledge. I/We hereby authorize SWBC Mortgage Corporation. to contact me/us regarding this application.

Signed: _____ Date: _____ Signed: _____ Date: _____