



# MORTGAGE LOAN APPLICATION WORKSHEET

## To Be Completed In Detail

### BORROWER INFORMATION

BORROWER	CO-BORROWER
NAME _____	NAME _____
SOC SEC NO. _____	SOC SEC NO. _____
BIRTH DATE _____	BIRTH DATE _____
MARRIED _____ UNMARRIED _____ SEPARATED _____	MARRIED _____ UNMARRIED _____ SEPARATED _____
DEPENDENTS _____ AGES _____	DEPENDENTS _____ AGES _____
CURRENT HOME PHONE (INC AREA CODE) (____)____-____	CURRENT HOME PHONE (INC AREA CODE) (____)____-____

### RESIDENCY HISTORY

DATES: (MO/YR)	(Indicate "Same as Borrower" if applicable) DATES: (MO/YR)
<b>CURRENT HOME ADDRESS</b> FROM: _____ TO: _____	<b>CURRENT HOME ADDRESS</b> FROM: _____ TO: _____
STREET _____	STREET _____
City/State/Zip _____	City/State/Zip _____
RENT _____ OWN _____	RENT _____ OWN _____
RENT/MORTGAGE PAYMENT _____/MO	RENT/MORTGAGE PAYMENT _____/MO
<b>LANDLORD/MORTGAGE CO.</b>	<b>LANDLORD/MORTGAGE CO.</b>
NAME _____	NAME _____
ACCOUNT # _____	ACCOUNT # _____
HOME VALUE (EST) \$ _____	HOME VALUE (EST) \$ _____
MORTGAGE BALANCE \$ _____	MORTGAGE BALANCE \$ _____

### IF RESIDING LESS THAN 2 YEARS AT ABOVE ADDRESS, COMPLETE THE FOLLOWING

DATES: MO/YR	DATES: MO/YR
<b>PREVIOUS ADDRESS</b> FROM: _____ TO: _____	<b>PREVIOUS ADDRESS</b> FROM: _____ TO: _____
STREET _____	STREET _____
City/State/Zip _____	City/State/Zip _____
RENT _____ OWN _____	RENT _____ OWN _____
RENT/MORTGAGE PAYMENT _____/MO	RENT/MORTGAGE PAYMENT _____/MO
<b>LANDLORD/MORTGAGE CO.</b>	<b>LANDLORD/MORTGAGE CO.</b>
NAME _____	NAME _____

### IF RESIDING LESS THAN 2 YEARS AT ABOVE ADDRESSES, COMPLETE THE FOLLOWING

DATES: MO/YR	DATES: MO/YR
<b>PREVIOUS ADDRESS</b> FROM: _____ TO: _____	<b>PREVIOUS ADDRESS</b> FROM: _____ TO: _____
STREET _____	STREET _____
City/State/Zip _____	City/State/Zip _____
RENT _____ OWN _____	RENT _____ OWN _____
RENT/MORTGAGE PAYMENT _____/MO	RENT/MORTGAGE PAYMENT _____/MO

### EMPLOYMENT HISTORY

**CURRENT EMPLOYMENT**

BORROWERS EMPLOYER SELF-EMPLOYED YES \_\_\_ NO \_\_\_

NAME \_\_\_\_\_

STREET \_\_\_\_\_

City/State/Zip \_\_\_\_\_

PHONE (INC AREA CODE) (\_\_\_\_)\_\_\_\_ - \_\_\_\_\_

POSITION \_\_\_\_\_

DATES EMPLOYED (MO/YR) FROM \_\_\_\_\_ TO \_\_\_\_\_

GROSS SALARY \$ \_\_\_\_\_ ANNUAL \_\_\_\_\_  
MONTHLY \_\_\_\_\_  
WEEKLY \_\_\_\_\_

COMMISSION/BONUS \$ \_\_\_\_\_

OTHER INCOME \$ \_\_\_\_\_

OTHER SOURCE: \_\_\_\_\_

**CURRENT EMPLOYMENT**

CO-BORROWERS EMPLOYER SELF-EMPLOYED YES \_\_\_ NO \_\_\_

NAME \_\_\_\_\_

STREET \_\_\_\_\_

City/State/Zip \_\_\_\_\_

PHONE (INC AREA CODE) (\_\_\_\_)\_\_\_\_ - \_\_\_\_\_

POSITION \_\_\_\_\_

DATES EMPLOYED (MO/YR) FROM \_\_\_\_\_ TO \_\_\_\_\_

GROSS SALARY \$ \_\_\_\_\_ ANNUAL \_\_\_\_\_  
MONTHLY \_\_\_\_\_  
WEEKLY \_\_\_\_\_

COMMISSION/BONUS \$ \_\_\_\_\_

OTHER INCOME \$ \_\_\_\_\_

OTHER SOURCE: \_\_\_\_\_

**IF EMPLOYED IN CURRENT JOB FOR LESS THAN 2 YEARS, COMPLETE THE FOLLOWING****PREVIOUS EMPLOYMENT**

BORROWERS EMPLOYER SELF-EMPLOYED YES \_\_\_ NO \_\_\_

NAME \_\_\_\_\_

STREET \_\_\_\_\_

City/State/Zip \_\_\_\_\_

PHONE (INC AREA CODE) (\_\_\_\_)\_\_\_\_ - \_\_\_\_\_

POSITION \_\_\_\_\_

DATES EMPLOYED (MO/YR) FROM \_\_\_\_\_ TO \_\_\_\_\_

GROSS SALARY \$ \_\_\_\_\_ ANNUAL \_\_\_\_\_  
MONTHLY \_\_\_\_\_  
WEEKLY \_\_\_\_\_

COMMISSION/BONUS \$ \_\_\_\_\_

OTHER INCOME \$ \_\_\_\_\_

**PREVIOUS EMPLOYMENT**

CO-BORROWERS EMPLOYER SELF-EMPLOYED YES \_\_\_ NO \_\_\_

NAME \_\_\_\_\_

STREET \_\_\_\_\_

City/State/Zip \_\_\_\_\_

PHONE (INC AREA CODE) (\_\_\_\_)\_\_\_\_ - \_\_\_\_\_

POSITION \_\_\_\_\_

DATES EMPLOYED (MO/YR) FROM \_\_\_\_\_ TO \_\_\_\_\_

GROSS SALARY \$ \_\_\_\_\_ ANNUAL \_\_\_\_\_  
MONTHLY \_\_\_\_\_  
WEEKLY \_\_\_\_\_

COMMISSION/BONUS \$ \_\_\_\_\_

OTHER INCOME \$ \_\_\_\_\_

**IF EMPLOYED IN ABOVE JOB FOR LESS THAN 2 YEARS, COMPLETE THE FOLLOWING****PREVIOUS EMPLOYMENT**

BORROWERS EMPLOYER SELF-EMPLOYED YES \_\_\_ NO \_\_\_

NAME \_\_\_\_\_

STREET \_\_\_\_\_

City/State/Zip \_\_\_\_\_

PHONE (INC AREA CODE) (\_\_\_\_)\_\_\_\_ - \_\_\_\_\_

POSITION \_\_\_\_\_

DATES EMPLOYED (MO/YR) FROM \_\_\_\_\_ TO \_\_\_\_\_

GROSS SALARY \$ \_\_\_\_\_ ANNUAL \_\_\_\_\_  
MONTHLY \_\_\_\_\_  
WEEKLY \_\_\_\_\_

COMMISSION/BONUS \$ \_\_\_\_\_

OTHER INCOME \$ \_\_\_\_\_

**PREVIOUS EMPLOYMENT**

CO-BORROWERS EMPLOYER SELF-EMPLOYED YES \_\_\_ NO \_\_\_

NAME \_\_\_\_\_

STREET \_\_\_\_\_

City/State/Zip \_\_\_\_\_

PHONE (INC AREA CODE) (\_\_\_\_)\_\_\_\_ - \_\_\_\_\_

POSITION \_\_\_\_\_

DATES EMPLOYED (MO/YR) FROM \_\_\_\_\_ TO \_\_\_\_\_

GROSS SALARY \$ \_\_\_\_\_ ANNUAL \_\_\_\_\_  
MONTHLY \_\_\_\_\_  
WEEKLY \_\_\_\_\_

COMMISSION/BONUS \$ \_\_\_\_\_

OTHER INCOME \$ \_\_\_\_\_

## ASSETS

**1. BANK: NAME**

NAME \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**ACCOUNT NUMBERS (last 4 digits only):**

CHECKING \_\_\_\_\_ BAL \$ \_\_\_\_\_  
 SAVINGS \_\_\_\_\_ BAL \$ \_\_\_\_\_  
 CD \_\_\_\_\_ BAL \$ \_\_\_\_\_  
 MONEY MARKET \_\_\_\_\_ BAL \$ \_\_\_\_\_

**2. BANK: NAME**

NAME \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**ACCOUNT NUMBERS (last 4 digits only):**

CHECKING \_\_\_\_\_ BAL \$ \_\_\_\_\_  
 SAVINGS \_\_\_\_\_ BAL \$ \_\_\_\_\_  
 CD \_\_\_\_\_ BAL \$ \_\_\_\_\_  
 MONEY MARKET \_\_\_\_\_ BAL \$ \_\_\_\_\_

**3. BANK: NAME**

NAME \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**ACCOUNT NUMBERS (last 4 digits only):**

CHECKING \_\_\_\_\_ BAL \$ \_\_\_\_\_  
 SAVINGS \_\_\_\_\_ BAL \$ \_\_\_\_\_  
 CD \_\_\_\_\_ BAL \$ \_\_\_\_\_  
 MONEY MARKET \_\_\_\_\_ BAL \$ \_\_\_\_\_

**4. BANK: NAME**

NAME \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**ACCOUNT NUMBERS (last 4 digits only):**

CHECKING \_\_\_\_\_ BAL \$ \_\_\_\_\_  
 SAVINGS \_\_\_\_\_ BAL \$ \_\_\_\_\_  
 CD \_\_\_\_\_ BAL \$ \_\_\_\_\_  
 MONEY MARKET \_\_\_\_\_ BAL \$ \_\_\_\_\_

## OTHER ASSETS

STOCKS \$ \_\_\_\_\_  
 IRA'S \$ \_\_\_\_\_  
 RETIREMENT (401K) \$ \_\_\_\_\_  
 LIFE INSURANCE (CASH VALUE) \$ \_\_\_\_\_  
 AUTOMOBILES (YEAR, MAKE, MODEL, VALUE)  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_

PERSONAL PROPERTY (FURNITURE, ETC.):\$ \_\_\_\_\_

**OTHER REAL ESTATE OWNED**

TYPE	VALUE	BALANCE	PAYMT/MO	RENT/MO
1. _____	\$ _____	\$ _____	\$ _____	\$ _____
2. _____	\$ _____	\$ _____	\$ _____	\$ _____
3. _____	\$ _____	\$ _____	\$ _____	\$ _____

STOCKS \$ \_\_\_\_\_  
 IRA'S \$ \_\_\_\_\_  
 RETIREMENT (401K) \$ \_\_\_\_\_  
 LIFE INSURANCE (CASH VALUE) \$ \_\_\_\_\_  
 AUTOMOBILES (YEAR, MAKE, MODEL, VALUE)  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_

PERSONAL PROPERTY (FURNITURE, ETC.):\$ \_\_\_\_\_

**OTHER REAL ESTATE OWNED**

ADDRESS  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

TYPE: SFR – SINGLE FAMILY RESIDENTIAL  
 2, 3, or 4-FAMILY  
 CONDO  
 TNHM – TOWN HOME

\*\* PLEASE ATTACH ADDITIONAL PAGES IF NECESSARY FOR MORE ASSETS.

**LIABILITIES**

**BORROWER**

**CO-BORROWER**

CREDITOR \_\_\_\_\_

TYPE ACCT \_\_\_\_\_

PAYMT/MO \_\_\_\_\_ BAL \$ \_\_\_\_\_

CREDITOR \_\_\_\_\_

TYPE ACCT \_\_\_\_\_

PAYMT/MO \_\_\_\_\_ BAL \$ \_\_\_\_\_

CREDITOR \_\_\_\_\_

TYPE ACCT \_\_\_\_\_

PAYMT/MO \_\_\_\_\_ BAL \$ \_\_\_\_\_

CREDITOR \_\_\_\_\_

TYPE ACCT \_\_\_\_\_

PAYMT/MO \_\_\_\_\_ BAL \$ \_\_\_\_\_

CREDITOR \_\_\_\_\_

TYPE ACCT \_\_\_\_\_

PAYMT/MO \_\_\_\_\_ BAL \$ \_\_\_\_\_

CREDITOR \_\_\_\_\_

TYPE ACCT \_\_\_\_\_

PAYMT/MO \_\_\_\_\_ BAL \$ \_\_\_\_\_

CREDITOR \_\_\_\_\_

TYPE ACCT \_\_\_\_\_

PAYMT/MO \_\_\_\_\_ BAL \$ \_\_\_\_\_

CREDITOR \_\_\_\_\_

TYPE ACCT \_\_\_\_\_

PAYMT/MO \_\_\_\_\_ BAL \$ \_\_\_\_\_

CREDITOR \_\_\_\_\_

TYPE ACCT \_\_\_\_\_

PAYMT/MO \_\_\_\_\_ BAL \$ \_\_\_\_\_

CREDITOR \_\_\_\_\_

TYPE ACCT \_\_\_\_\_

PAYMT/MO \_\_\_\_\_ BAL \$ \_\_\_\_\_

If you answer "yes" to any question A through G, please use continuation sheet for explanation.

	<b>BORROWER</b>		<b>CO-BORROWER</b>	
	<b>YES</b>	<b>NO</b>	<b>YES</b>	<b>NO</b>
A. ARE THERE ANY OUTSTANDING JUDGEMENTS AGAINST YOU?	_____	_____	_____	_____
B. HAVE YOU BEEN DECLARED BANKRUPT IN THE LAST 7 YEARS?	_____	_____	_____	_____
C. HAVE YOU HAD PROPERTY FORECLOSED UPON OR GIVEN TITLE OR DEED IN LIEU THEREOF IN THE LAST 7 YEARS?	_____	_____	_____	_____
D. ARE YOU PARTY TO A LAWSUIT?	_____	_____	_____	_____
E. ARE YOU PRESENTLY DELINQUENT OR IN DEFAULT ON ANY FEDERAL DEBT OR ANY OTHER LOAN OR FINANCIAL OBLIGATION?	_____	_____	_____	_____
F. ARE YOU OBLIGATED TO PAY ALIMONY, CHILD SUPPORT, OR SEPARATE MAINTENANCE?	_____	_____	_____	_____
G. IS ANY PART OF THE DOWN PAYMENT BORROWED?	_____	_____	_____	_____
H. ARE YOU a U.S. CITIZEN?	_____	_____	_____	_____
I. ARE YOU A PERMANENT RESIDENT ALIEN?	_____	_____	_____	_____
J. HAVE YOU HAD AN OWNERSHIP INTEREST IN A PROPERTY IN THE LAST THREE YEARS?	_____	_____	_____	_____

**BORROWER**

**CO-BORROWER**

**RACE/NATIONAL ORIGIN:**

American Indian, Alaskan Native \_\_\_\_\_ Asian, Pacific Islander \_\_\_\_\_

Black \_\_\_\_\_ Hispanic \_\_\_\_\_ White \_\_\_\_\_ Other \_\_\_\_\_

**SEX:** Female \_\_\_\_\_ Male \_\_\_\_\_

**RACE/NATIONAL ORIGIN:**

American Indian, Alaskan Native \_\_\_\_\_ Asian, Pacific Islander \_\_\_\_\_

Black \_\_\_\_\_ Hispanic \_\_\_\_\_ White \_\_\_\_\_ Other \_\_\_\_\_

**SEX:** Female \_\_\_\_\_ Male \_\_\_\_\_

**I/We certify that the information provided herein on this application is true to the best of my/our knowledge.  
I/We hereby authorize SWBC Mortgage Corporation. to contact me/us regarding this application.**

**Signed: \_\_\_\_\_ Date: \_\_\_\_\_ Signed: \_\_\_\_\_ Date: \_\_\_\_\_**